

21 September 2020

Mr. Simon Barcham
Listings Compliance (Perth)
Australian Securities Exchange

Sent via email: Simon.Barcham@asx.com.au
ListingsCompliancePerth@asx.com.au.

Dear Barcham,

Red Emperor Resources NL - Price Query

We refer to your letter dated 21 September 2020 regarding the recent increase in the Company's share price. We respond to the questions that you have raised as follows:

- 1. Is RMP aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?**

The Company is not aware of any information concerning it that has not been announced which, if known, could be an explanation for recent trading in the securities of the Company.

- 2. If the answer to question 1 is "yes".**

- a) Is RMP relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in RMP's securities would suggest to ASX that such information may have ceased to be confidential and therefore RMP may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.**

Not applicable.

- b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt.**

Not applicable.

- c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?**

Not applicable.

- 3. If the answer to question 1 is "no", is there any other explanation that RMP may have for the recent trading in its securities?**

No, the Company does not have any other explanation for the price change of its securities.

BOARD & MANAGEMENT

Greg Bandy
MANAGING DIRECTOR

Jason Bontempo
NON-EXECUTIVE DIRECTOR

Aaron Bertolatti
DIRECTOR & COMPANY
SECRETARY

REGISTERED OFFICE

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CONTACT DETAILS

Tel: +61 8 9212 0102

WEBSITE

redemperorresources.com

SHARE REGISTRY

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Perth WA 6000
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NOMINATED ADVISER

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26 Mount Row
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UK BROKER

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708 Capital Pty Ltd
Level 24, 25 Blich Street
Sydney NSW 2000
Tel: +61 2 9112 2500

ASX CODE | AIM CODE

RMP

4. Please confirm that RMP is complying with the Listing Rules and, in particular, Listing Rule 3.1.

The Company is in compliance with the listing rules and in particular, listing rule 3.1 relating to continuous disclosure and the requirement for immediate notice of material information.

5. Please confirm that RMP's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of RMP with delegated authority from the board to respond to ASX on disclosure matters.

The Company confirms that its response has been authorised and approved by officers of the Company that have delegated authority from the Board to respond to ASX disclosure matters.

For further information, please visit www.redemperorresources.com or contact:

Greg Bandy – Managing Director
Telephone: +61 8 9212 0102
Email info@redemp.com.au



21 September 2020

Reference: 24640

Mr Aaron Bertolatti
Company Secretary
Red Emperor Resources NL

By email:

Dear Mr Bertolatti

Red Emperor Resources NL ('RMP'): Price - Query

ASX refers to the following:

A. The change in the price of RMP's securities from a low of \$0.01 to a high of \$0.018 in the last few days.

Request for information

In light of this, ASX asks RMP to respond separately to each of the following questions and requests for information:

1. Is RMP aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is RMP relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in RMP's securities would suggest to ASX that such information may have ceased to be confidential and therefore RMP may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that RMP may have for the recent trading in its securities?
4. Please confirm that RMP is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that RMP's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of RMP with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3:00 PM AWST Monday, 21 September 2020**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, RMP's obligation is to disclose the

information ‘immediately’. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require RMP to request a trading halt immediately.

Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is “yes” and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in RMP’s securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in RMP’s securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to RMP’s obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that RMP’s obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release a copy of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Questions

If you have any questions in relation to the above, please do not hesitate to contact me.

Yours sincerely

Simon Barcham
Listings Compliance (Perth)