



Announcement Summary

Entity name

RED EMPEROR RESOURCES NL

Applicable security for the reorganisation

RMP

ORDINARY FULLY PAID

RMPAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

Thursday June 3, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday June 8, 2021

Record Date

Wednesday June 9, 2021

Issue Date

Friday June 11, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RED EMPEROR RESOURCES NL

1.2 Registered Number Type

ABN

Registration Number

99124734961

1.3 ASX issuer code

RMP

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday June 3, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

RMP

ASX +Security Description

ORDINARY FULLY PAID

RMPAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday June 4, 2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Wednesday June 9, 2021

3.2 Date of +security holder meeting

Friday June 4, 2021

3.2a Effective date of consolidation or split

Friday June 4, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Monday June 7, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday June 8, 2021

3.5 Record date

Wednesday June 9, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday June 10, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Friday June 11, 2021

3.8 Trading starts on a normal T+2 basis

Tuesday June 15, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday June 17, 2021

Part 4 - Event type and details**4.1 The event is** +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

14

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RMP	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	525,292,776	73,540,989	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
RMPAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	6,000,000	840,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
RMPAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.35700000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The results of the shareholders' resolution seeking approval for the consolidation will be announced after the shareholders meeting to be held at 12 pm AEST on 4 June 2021



6.2 Additional information for inclusion in the Announcement Summary