

10 March 2011

Manager of Company Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2001

*By E-Lodgement*

## Red Emperor to Dual List on AIM

Red Emperor Resources NL (ASX: RMP) is pleased to announce that it has signed mandates with key participants in the UK to help facilitate a fast-track listing on the AIM market of the London Stock Exchange. Given the exposure RMP's joint venture partners have in the northern hemisphere and the high level of interest and demand the Company has received from potential UK investors, the Board has formally agreed in principle, subject to regulatory approvals, to undertake a fast-track listing on AIM in the UK.

### Key Points:

- **Nominated Adviser (Nomad) appointed** - Cairn Financial Advisers LLP has been retained as RMP's Nomad
- **Broker appointed** - Old Park Lane Capital Plc (current broker to Range Resources) has been retained as broker to Red Emperor's AIM listing
- **Competent Persons Reports (CPRs) currently being prepared** by Gaffney, Cline & Associates and RPS Energy Consultants Limited
- **AIM listing date expected to be early May 2011**

Commenting on the dual listing Executive Director Greg Bandy said, "Being listed on AIM in the UK is a big step for Red Emperor and something that current and future shareholders have been looking for us to do since entering into farm-in agreements with Africa Oil Corp. (TSX: AOI) and Range Resources Limited (ASX: RRS, AIM: RRL). We think we offer a leveraged opportunity into our current exploration assets and present significant value when compared to our peers, one of which is already AIM listed. We look forward to being admitted to AIM in the UK around the time of our first well in Georgia being spudded."

For and on behalf of the Board



**Greg Bandy**  
Executive Director