

19 November 2008

Company Announcements Office
ASX Limited
Electronic Lodgement System

ASX LISTING RULE DISCLOSURE

Red Emperor Resources NL confirms that the Company, for the period between admission to ASX and 30 June 2008, has used the cash and assets in a form readily convertible to cash that it had at the time of admission in a way consistent with its business objectives.

The Company makes the above statement in accordance with ASX Listing Rule 4.10.19.

Yours sincerely



Liz Hanrahan
Company Secretary