



MARKET RELEASE

14 August 2007

RED EMPEROR RESOURCES NL

PRE-QUOTATION DISCLOSURE

Red Emperor Resources NL was admitted to the Official List of ASX Limited on Tuesday 14 August 2007.

Official Quotation of the following securities will commence at 12.00 pm E.S.T. (10.00 am WST) on Thursday, 16 August 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Number and escrow period of restricted securities.
5. A corporate governance statement.
6. Terms and conditions of the Employee Incentive Scheme.
7. Confirmation of the completion of the Jillewarra Farm In Agreement.

Security Code: RMP

A handwritten signature in black ink, appearing to read 'Ben Donovan', written over a horizontal line.

Ben Donovan
Senior Adviser, Issuers