

6 July 2015

Manager of Company Announcements  
ASX Limited  
Level 8 Exchange Plaza  
2 The Esplanade  
PERTH WA 6000

*Via E-Lodgement*

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## Section 708A Notice – Share Issue

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Issued Capital: <b>425M Ordinary Shares</b>	ASX Code: <b>RMP</b>	Closing price: <b>A\$0.10</b>
	AIM Code: <b>RMP</b>	Closing Price: <b>£0.05</b>


Red Emperor Resources NL (“**Red Emperor**” or “**the Company**”) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) that it has issued 72,000,000 fully paid ordinary shares in the Company (“**Shares**”) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the Corporations Act 2001 (Cth) as they apply to the Company;
- has complied with section 674 of the Corporations Act 2001 (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (Cth).

An Appendix 3B with respect to the issue of Shares was lodged by the Company with the ASX on 2 July 2015.

For and on behalf of the Board



**Greg Bandy**  
Managing Director

### BOARD & MANAGEMENT

Mr Greg Bandy  
MANAGING DIRECTOR

Mr Nathan Rayner  
NON-EXECUTIVE DIRECTOR

Mr Jason Bontempo  
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti  
COMPANY SECRETARY

### REGISTERED OFFICE

Level 1  
35 Richardson Street  
West Perth WA 6005

### POSTAL ADDRESS

PO Box 1440  
West Perth WA 6872

### CONTACT DETAILS

Tel: +61 8 9212 0102

### WEBSITE

[www.redemperorresources.com](http://www.redemperorresources.com)

### SHARE REGISTRY

Computershare  
Level 2  
45 St Georges Terrace  
Perth WA 6000  
Tel: 1300 555 159

### NOMINATED ADVISER

Grant Thornton UK LLP  
30 Finsbury Square  
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Tel: +44 (0) 207 383 5100

### UK BROKER

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### AUSTRALIAN BROKER

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Level 24, 25 Bligh Street  
Sydney NSW 2000  
Tel: +61 2 9112 2500

### ASX CODE | AIM CODE

RMP